

My wife and I put a great deal of time and effort into our education and into starting and growing our own successful business.

With three children headed for post-secondary education, we were wanting an estate plan that would provide for them as needed, while we retained control of our business and its assets. We wanted the flexibility of being able to choose what benefit to provide to each child and at what time, while protecting the assets from the kinds of losses that can occur if people receive them before they are adequately, mature, experienced and responsible.

We wanted to protect our equity while retaining the option to have increases in value go to our children , as we chose to distribute in the future, and be subject to tax in their hands.

From talking to Mr. Hanson (who has been a lawyer for more than 30 years and has adult children) we could tell that we were dealing with someone who had the knowledge and experience to guide us in the matter. The Family Trust and corporate planning that we did were exactly what we needed to address our concerns. Mr. Hanson worked efficiently with our accountant, to meet our needs. His experience and friendly advice is appreciated.